

Future Asset CAREER CARDS

I monitor and review the firm's operations to ensure they comply with regulations and policies. I offer guidance and support on best practices, and assist in updating compliance policies to reflect any regulatory changes. This is to ensure we stick to all financial rules and regulations and protect our clients.

Fun Fact:

We get to dive into the details of regulations and company policies to ensure everything is in order. It's like solving a puzzle.

Qualifications: LLB (Hons) Law



AIME PATERSON

Compliance Analyst

Walter Scott & Partners



**FUTURE
ASSET**

Future Asset CAREER CARDS

I provide Wealth Management advice to a range of clients including private clients, trusts, charities, and companies. I manage discretionary portfolios on behalf of these clients and meet with them at least annually to ensure the services which we provide remain suitable for them.

Fun Fact:

Genuinely, no day is the same – between markets and working with clients – you really do learn or deal with something new every day which is really motivating and interesting!

Qualifications: Scots Law LLB Diploma in Legal Practice



CARRIE KEENAN

Wealth Manager

RBC Brewin Dolphin



**FUTURE
ASSET**

Future Asset CAREER CARDS

I support the Positive Change and Islamic Global Equities strategies, and I help the investment specialists in my team to deliver the best client experience they possibly can. I do this by collating information for clients about how their investments are performing, or helping to prep for big client meetings.

Fun Fact:

I get to project manage some of the big reports we produce – some of them take more than 6 months to pull together!

Qualifications: University Degree



CAT GELLALY

Client Service Associate
Baillie Gifford



**FUTURE
ASSET**

Future Asset CAREER CARDS

I look after anything in our business which may have a legal connection. Some examples of this includes negotiating contracts with our clients so that we both know how they would like us to take care of, and grow, their money; contracts with suppliers; and the lease of our properties. I also make sure that our company is doing everything we need to do to make sure that we are complying with any new laws.

Fun Fact:

Lots of people think that lawyers argue all day, but my job is all about compromising and trying to get an outcome where everyone feels like they have done well.

Qualifications: Degree in Law

CHARLOTTE TAIT

Senior Legal Counsel

First Sentier Group



**FUTURE
ASSET**

Future Asset CAREER CARDS

A Diversity and Inclusion Manager works with colleagues across the business including senior leaders and early talent to build a culture of inclusion so that everyone feels as though they belong there. Being a D&I Manager is a very meaningful role which helps to positively influence the experience of our colleagues and our clients.

Fun Fact:

This is my favourite job so far!

Qualifications: Geography Degree



CONNIE HAMMOND

**Diversity and Inclusion
Manager, Rathbones**



**FUTURE
ASSET**

Future Asset CAREER CARDS

In my role, I manage the relationships between Asset Managers and their multiple suppliers who deliver essential services. This involves overseeing supplier performance, managing risks, controlling costs, and handling changes. By ensuring that suppliers act as key partners, we enable Asset Managers to grow and provide the best possible service to their clients.

Fun Fact:

I am in the Guinness Book of Records 1989, 90 and 91!

Qualifications: Left school with 2 Highers, later did an MBA



DOROTHY HAMILTON

Director of Supplier
Management, M&G



FUTURE
ASSET

Future Asset CAREER CARDS

Investment management is about helping clients to grow their money by choosing where to best invest it. We learn about companies and industries and invest in those companies on our client's behalf to grow their wealth.

Fun Fact:

You get to go to conferences to learn about new developments that are happening years before the general public knows about them. I was in an autonomous car about a decade ago.

Qualifications: Degree in Mathematics



GRACE LE

Investment Manager
Artemis Fund Managers



**FUTURE
ASSET**

Future Asset CAREER CARDS

I manage a fabulous team of marketing gurus in London, Edinburgh, Singapore, Hong Kong and Sydney. The marketing team look after our websites, social media, advertising and communications to our clients and potential clients. We love reviewing how our marketing is performing, seeing how many people visit our website, read our social media posts, listen to our podcasts and read our emails – that way we can improve.

Fun Fact:

My office might be in Edinburgh, but my working day often spans three continents before lunch!

Qualifications: History degree at Edinburgh University

JOHAN MACKENZIE

Global Head of Marketing
First Sentier Group



FUTURE
ASSET

Future Asset CAREER CARDS

I lead Aberdeen's business across the UK, Europe and the Middle East. I work with teams in different countries to ensure we have the right infrastructure to support our clients, help the business grow, and create opportunities for colleagues to develop their careers.

Fun Fact:

My role allows me to get a great understanding of cultural differences across the world and travel to some very cool locations, including the Cayman Islands and Abu Dhabi.

Qualifications: LLB (Hons) in Scots Law, University of Dundee; Diploma in Legal Practice; Executive Education: Harvard Business School



MANDY RAWLINSON

Head of UK & EMEA
Aberdeen Investments



FUTURE
ASSET

Future Asset CAREER CARDS

I learn about companies all around the world, work out how they make money, meet the people running them and ask lots of questions to work out if they will be good companies to invest in on behalf of our clients.

Fun Fact:

I'm a qualified medical doctor but I'm more informed on the cutting edge of medicine today as an investor than I was when practicing medicine.

Qualifications: Medicine & Surgery and Sports Science degrees



DR ORIANA BEAUMONT

Investment Analyst

Walter Scott & Partners



**FUTURE
ASSET**

Future Asset CAREER CARDS

I work with our offices in Belfast, Edinburgh and Glasgow to support client growth, engagement and retention through a range of channels and services. These include social media, websites, sponsorships, print advertising and events. This activity raises the profile of our offices, supports growth objectives and enhances client engagement

Fun Fact:

I travel a lot, visiting other offices and interesting event venues around the UK!

Qualifications: BA(Hons) History and MSc Marketing



RACHEL MCDONALD

Senior Marketing Executive
Rathbones



**FUTURE
ASSET**

Future Asset CAREER CARDS

I help people understand and make the most of their workplace pension. I create engaging campaigns, events, webinars and digital tools that encourage people to save for their future and feel more confident about their finances.

Fun Fact:

I never imagined I'd end up working in pensions! I started my career in retail and customer service before moving into financial services, proving that there isn't just one path into a successful career.

Qualifications: MSc Marketing and Brand Communications



REBECCA LEIPER

Engagement Consultant
Scottish Widows



FUTURE
ASSET

Future Asset CAREER CARDS

I help individuals, families and charities grow their wealth by building and managing portfolios in which they can invest. This involves identifying and understanding which companies and industries will grow and create value over the long term.

Fun Fact:

I didn't study finance or economics. I have a PhD in Classics instead!

Qualifications: BA, MPhil, PhD in Classics



SARAH SHEARD

Trainee Portfolio Manager
LGT Wealth Management



**FUTURE
ASSET**

Future Asset CAREER CARDS

As a Marketing Manager, I particularly enjoy working on films and podcasts. From script writing, location scouting, and casting, to producing, directing, and editing; my job covers it all. I also manage our website and collaborate on creative marketing campaigns to make our brand shine. No day is the same!

Fun Fact:

When I joined Walter Scott we didn't produce any films or podcasts; now it's my full-time job.

Qualifications: MSc Film Curation, MA Marketing

A portrait of Susanne Scherer, a woman with blonde hair tied back, smiling. She is wearing a dark jacket over a blue and white striped shirt and a red and white striped scarf.

SUSANNE SCHERER

Marketing Manager

Walter Scott & Partners



**FUTURE
ASSET**